



CENTURY PARK CAPITAL PARTNERS

Management's Partner of Choice



CENTURY PARK CAPITAL PARTNERS
PORTFOLIO COMPANIES

CURRENT PORTFOLIO COMPANIES

CENTURY PARK CAPITAL PARTNERS II, LP (CURRENT FUND)



CIRTEC MEDICAL SYSTEMS, LLC | cirtecmed.com

Cirtec Medical Systems, LLC is a provider of outsourced medical device design, engineering and contract manufacturing services primarily for the cardiovascular, neurostimulation and orthopedic markets.



SPECIALTY MANUFACTURING, INC. | smiglobal.net

Specialty Manufacturing Inc. is a leading supplier of safety components, lighting systems and other subcomponents to the bus and rail markets.



ROM CORPORATION | romcorp.com

ROM Corporation designs and manufactures engineered components for the emergency vehicle market, the military vehicle market and the refrigerated trailer industry.



ECKLER'S ENTERPRISES, INC. | ecklers.com

Eckler's Enterprises, Inc. is a leading catalog and internet retailer of parts and accessories serving the classic car enthusiast market.



MOSS, INC. | mossinc.com

Moss, Inc. is a leading provider of three-dimensional visual merchandising products to the trade show, event, stadium and retail interior industries.



LYNX GRILLS, INC. | lynxgrills.com

Lynx Grills, Inc. is a leading manufacturer of ultra-premium, high-performance barbeque grills and outdoor kitchen products.



RYAN'S EXPRESS TRANSPORTATION SERVICES, INC. | ryansexpress.com

Ryan's Express Transportation Services, Inc. is a leading provider of premium motor coach and chauffeured transportation services within the western United States.



CENTURY PARK CAPITAL PARTNERS
PORTFOLIO COMPANIES

CENTURY PARK CAPITAL PARTNERS, LP (PRIOR FUND)



PACKAGING PLUS, LLC | packagingplusllc.com

Packaging Plus, LLC is a vertically-integrated packaging solutions business, offering turnkey packaging and supply-chain services to a wide variety of customers primarily serving consumer, food and medical end markets.

PRIOR INVESTMENTS



BECKER UNDERWOOD, INC. | beckerunderwood.com

Becker Underwood is a leading global manufacturer of environmentally-friendly, specialty chemical products for the amenity turf, lawn care, aquatics, seed and landscaping markets. Century Park Capital completed a structured majority recapitalization of the company to accelerate its growth and enable its two owners to diversify their personal holdings. After completing eight add-on acquisitions and increasing earnings by over four times, the company was successfully sold to a larger private equity firm.



KIDSLINE, INC. | kidslineinc.com

Kidslines designs, produces and markets infant bedding and coordinated accessories. Century Park Capital proposed and completed a minority recapitalization that met the owners' liquidity goals and also allowed them to retain control of the company. The company doubled revenues and profits through organic growth over a relatively short investment period and was sold to a publicly traded acquirer, which provided an attractive return to Century Park and provided the original owners a "second bite of the apple".



HI-TECH RUBBER, INC. | hi-tech-group.com

Hi-Tech Rubber is a leading custom molder of precision elastometric components utilized primarily in the medical industry. Century Park Capital, management, and another private equity firm acquired a majority interest in the company to meet the personal needs of the seller and enable him to fund his estate plan. After completing four acquisitions which expanded the company's product lines and tripled earnings, the company was sold to a publicly traded acquirer.



DICKINSON FROZEN FOODS, INC. | dickinsonfrozenfoods.com

Dickinson Frozen Foods is a market leading provider of roasted potatoes, onions and vegetable blends to large industrial food processors and food service companies. Century Park Capital invested in the company as part of the then-owner's retirement plan. During our investment period, Century Park helped Dickinson complete an important acquisition of a complementary business, implement a major plant expansion, roll out a new MIS system and penetrate new market channel.



CENTURY PARK CAPITAL PARTNERS

Century Park Capital Partners is a private equity firm that partners with owners and managers to build successful companies. We specialize in facilitating owner liquidity and business expansion by providing equity for:

- CONTROL OR NON-CONTROL RECAPITALIZATIONS
- GROWTH FINANCINGS
- MANAGEMENT LED BUYOUTS
- ACQUISITION FINANCINGS
- CORPORATE DIVESTITURES

We leave the day-to-day operating decisions to management and focus on providing help where we have deep experience: strategic planning and acquisitions, financial analysis and systems, organizational development and access to industry experts.

COMPANY CHARACTERISTICS OF TYPICAL INVESTMENT CANDIDATES

	<u>NEW PLATFORM INVESTMENTS</u>	<u>ADD-ON ACQUISITIONS</u>
COMPANY SIZE	REVENUE \$20-150million EBITDA \$4-15 million	No minimum No minimum
HEADQUARTERS	United States and Canada	Anywhere in the world
TYPICAL INVESTMENT	\$10-40 million	No minimum
INVESTMENT TYPE	Minority or control equity investments	Control
COMPANY CHARACTERISTICS	<ul style="list-style-type: none"> • Leader in its markets • Non-commodity products or services • Barriers to entry for competition • Diversified customer base • Clearly identifiable competitive advantages 	<ul style="list-style-type: none"> • Strategic fit with portfolio company

SELECTED AREAS OF INTEREST:

- Business process outsourcing (BPO)
- Consumer products
- Food (excluding restaurants)
- Medical / health care products and services (non-provider)
- Niche manufacturing

AREAS OF NON-INTEREST:

- Restaurants or store-based retail
- Fad or fashion risk
- Financial services
- Cyclical or highly seasonal characteristics
- Real estate
- High customer concentrations
- Energy
- Low margin or commodity-based businesses

Martin Sarafa
Managing Director

Guy Zaczepinski
Principal

Charles (Chip) Roellig
Managing Director

Steven Trembley
Principal

Paul Wolf
Managing Director

2101 Rosecrans Avenue, Suite 4275 El Segundo, California 90245 Telephone: (310) 867-2210 Facsimile: (310) 867-2212
750 Menlo Avenue, Suite 200 Menlo Park, CA 94025 Telephone: (650) 324-1956 Facsimile: (650) 322-1550

www.centuryparkcapital.com