

FIRM OVERVIEW

Century Park Capital Partners is a Los Angeles-based private equity firm that specializes in acquiring strategically well-positioned yet under-resourced middle market companies that have the potential for identifiable value creation. We assist companies with buy and build acquisition programs, process improvement, infrastructure additions and capital planning.

COMPANY CHARACTERISTICS				
	New Platform Investments	Add-on Acquisitions		
Company Size	Revenue: \$20 - \$100 million EBITDA: \$3 - \$15 million	No minimum No minimum		
Headquarters	United States or Canada	Anywhere in the world		
Typical Equity Investment	\$10 - \$40 million	No minimum		
Investment Type	Majority and minority equity investments	rity equity investments Control		
Company Characteristics	 Historical and projected growth Recurring revenue streams Manageable cyclicality Barriers to entry for competition Diversified customer base Identifiable competitive advantage 	 Expands market share Provides access to new product and geographic markets Strategic fit with portfolio company 		

INDUSTRY VERTICALS		SAMPLE SEGMENTS OF INTEREST
8	Chemicals	Niche or Specialty Chemicals; Crop Protection, Crop Nutrient or Soil Fertility Products (including Biological-Based Products)
\bigcirc	Medical Products	Device Contract Manufacturing, Device Engineering & Development, Consumables
Ä	Consumer Products	Food & Beverage, Children's Products, Pet Products, E-Commerce
	Industrials	Light Manufacturers of Engineered Products (including Agricultural Equipment)
	Tech-enabled Business Services	Business Process Outsourcing, SaaS/ Software, Healthcare IT

INDUSTRIES OF NON-INTEREST

- Restaurants
- Store-based Retail
- Real Estate
- Energy Exploration
- Financial Services
- Provider-based Healthcare
- Metals and Mining
- Tier 1 Automotive Suppliers

FOR ANY INVESTMENT OPPORTUNITIES, PLEASE CONTACT:

Matt Minnaugh, Director of Business Development — mminnaugh@cpclp.com / (310) 867-2216

CURRENT PORTFOLIO INVESTMENTS

BETTER LIFE TECHNOLOGY LLC	Lenexa, KS	Manufacturer, designer, marketer and distributor of highly specialized vinyl flooring products and unique printing substrates for multiple end markets
MIKAWAYA	Vernon, CA	A producer of Japanese pastries and specialty frozen desserts credited as being the creator of mochi ice cream, a handheld and portion-controlled ball of premium ice cream enrobed in a soft, chewy rice cake
COVERCRAFT.	Pauls Valley, OK	A market leading player in the custom automotive accessory market, providing premium quality exterior and interior protection products.
Cirtec •	Los Gatos, CA	FDA-registered medical device manufacturer specializing in medical device design, engineering and contract manufacturing services primarily for the cardiovascular, neurostimulation and orthopedic markets
PADDUCTS INC	Cassopolis, MI	Specialty chemicals manufacturer focusing on silicone polymers, defoamers and emulsions. End markets are: personal care, food processing, mold release, cleaning, coatings and automotive care

We are willing to pay buy side fees to intermediaries who bring us opportunities but are not engaged by a candidate.

CURRENT PORTFOLIO INVESTMENTS

Becker Underwood, Inc.	Manufacturer of environmentally-friendly, specialty chemical products for the amenity turf, lawn car, aquatics, seed and landscaping markets	
Lynx Grills, Inc.	Manufacturer of premium stainless barbeque grills as wells as cooking, storage, refrigeration and food preparation accessories	
Moss, Inc.	A leading provider of tension fabric structures and display hardware for the exhibits, event, retail and sports industries	
Hi-Tech Rubber, Inc.	Custom molder of precision elastomeric components utilized primarily in the medical industry	
Eckler's Enterprises, Inc.	Internet retailer of parts and accessories serving the classic car enthusiast market	
Kidsline, Inc.	Produces and markets infant bedding and coordinated accessories	
Dickinson Frozen Foods, Inc.	Manufacturer of roasted potatoes, onions and vegetable blends for the industrial food processing, retail, and food service industries	
Specialty Manufacturing, Inc.	Designs and manufactures interior lighting and integrated safety systems used in a wide variety of transportation applications	
ROM Corporation	Manufacturer of engineered components for the emergency, military and commercial vehicle industries	
Ryan's Express Transportation Services, Inc.	Premium motor coach and chauffeured transportation services for customers located within the western United States	
Packaging Plus, LLC	Vertically-integrated packaging solutions business for consumer, food, and medical end markets	
The Kinetics Group, Inc.	Designer, manufacturer, and installer of high purity process piping systems for the microelectronics, biotechnology and pharmaceutical industries	
Aqua-Flo	Manufacturer of pumps for the portable spa, jetted bath, pool, water gardening, residential and commercial markets	