

FIRM OVERVIEW

Century Park Capital Partners is a Los Angeles-based private equity firm that specializes in acquiring strategically well-positioned yet under-resourced middle market companies that have the potential for identifiable value creation. We assist companies with buy and build acquisition programs, process improvement, infrastructure additions and capital planning.

| COMPANY CHARACTERISTICS | | | | |
|----------------------------|--|---|--|--|
| | New Platform Investments | Add-on Acquisitions | | |
| Company Size | Revenue: \$20 - \$100 million EBITDA: \$3 - \$15 million | No minimum No minimum | | |
| Headquarters | United States or Canada | Anywhere in the world | | |
| Typical Equity Investment | \$10 - \$40 million | No minimum | | |
| Investment Type | Majority and minority equity investments | Control | | |
| Company Characteristics | Historical and projected growth Recurring revenue streams Manageable cyclicality Barriers to entry for competition Diversified customer base Identifiable competitive advantage | Expands market share Provides access to new product and geographic markets Strategic fit with portfolio company | | |

| INDUSTRY VERTICALS | | SAMPLE SEGMENTS OF INTEREST |
|--------------------|-----------------------------------|---|
| 8 | Chemicals | Niche or Specialty Chemicals; Crop Protection, Crop Nutrient or Soil Fertility Products (including Biological-Based Products) |
| \bigcirc | Medical Products | Device Contract Manufacturing, Device Engineering & Development, Consumables |
| Ä | Consumer Products | Food & Beverage, Children's Products, E-Commerce |
| | Engineered Products | Light Manufacturers of Engineered Products (including Agricultural Equipment) |
| | Tech-enabled Business Services | Business Process Outsourcing, SaaS/ Software, Healthcare IT |

INDUSTRIES OF NON-INTEREST

- Restaurants
- Store-based Retail
- Real Estate
- Energy Exploration
- Financial Services
- Provider-based Healthcare
- Metals and Mining
- Tier 1 Automotive Suppliers

FOR ANY INVESTMENT OPPORTUNITIES, PLEASE CONTACT:

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CURRENT PORTFOLIO INVESTMENTS

| BETTER LIFE TECHNOLOGY LOS | Lenexa, KS | Manufacturer, designer, marketer and distributor of highly specialized vinyl flooring products and unique printing substrates for multiple end markets |
|----------------------------|-------------------|--|
| MIKAWAYA | Vernon, CA | A producer of Japanese pastries and specialty frozen desserts credited as being the creator of mochi ice cream, a handheld and portion-controlled ball of premium ice cream enrobed in a soft, chewy rice cake |
| COVERCRAFT. SINCE 1965 | Pauls Valley, OK | A market leading player in the custom automotive accessory market, providing premium quality exterior and interior protection products. |
| Cirtec MEDICAL | Brooklyn Park, MN | FDA-registered medical device manufacturer specializing in medical device design, engineering and contract manufacturing services primarily for the cardiovascular, neurostimulation and orthopedic markets |
| PADDUCTS INC | Cassopolis, MI | Specialty chemicals manufacturer focusing on silicone polymers, defoamers and emulsions. End markets are: personal care, food processing, mold release, cleaning, coatings and automotive care |

We are willing to pay buy side fees to intermediaries who bring us opportunities but are not engaged by a candidate.

PAST PORTFOLIO INVESTMENTS

| Becker Underwood, Inc. | Manufacturer of environmentally-friendly, specialty chemical products for the amenity turf, lawn car, aquatics, seed and landscaping markets | |
|---|---|--|
| Lynx Grills, Inc. | Manufacturer of premium stainless barbeque grills as wells as cooking, storage, refrigeration and food preparation accessories | |
| Moss, Inc. | A leading provider of tension fabric structures and display hardware for the exhibits, event, retail and sports industries | |
| Hi-Tech Rubber, Inc. | Custom molder of precision elastomeric components utilized primarily in the medical industry | |
| Eckler's Enterprises, Inc. | Internet retailer of parts and accessories serving the classic car enthusiast market | |
| Kidsline, Inc. | Produces and markets infant bedding and coordinated accessories | |
| Dickinson Frozen Foods, Inc. | Manufacturer of roasted potatoes, onions and vegetable blends for the industrial food processing, retail, and food service industries | |
| Specialty Manufacturing, Inc. | Designs and manufactures interior lighting and integrated safety systems used in a wide variety of transportation applications | |
| ROM Corporation | Manufacturer of engineered components for the emergency, military and commercial vehicle industries | |
| Ryan's Express Transportation Services, Inc. | Premium motor coach and chauffeured transportation services for customers located within the western United States | |
| Packaging Plus, LLC | Vertically-integrated packaging solutions business for consumer, food, and medical end markets | |
| The Kinetics Group, Inc. | Designer, manufacturer, and installer of high purity process piping systems for the microelectronics, biotechnology and pharmaceutical industries | |
| Aqua-Flo | Manufacturer of pumps for the portable spa, jetted bath, pool, water gardening, residential and commercial markets | |